

Digital Twin Consortium Overview

October 1, 2020

If policy makers and businesses get it right, linking the physical and digital worlds could generate up to \$11.1 trillion a year in economic value by 2025.

McKinsey



Who are we?



Our family



Founders and Groundbreakers

Founders





Air Force Research Laboratory	CodeData	Healthskouts	LUNO UAB	Systems Analytics Solutions
Animated Insights	Connector Geek Itd		Lux Modus Ltd	Transforma Insights
Animated insights	Connector Geek Ltu	IIVIBL		
Asset Management Lab, LLC	ConstruWise, Inc.	IOTA Foundation	Monash University	Trendspek
Association of Asset				
Management Professionals	CumuloCogitus Inc.	IOTIFY	NSW State Government	Twin Building GmbH
Autiosalo Ltd	Cybertwin	Idun Real Estate Solutions AB	Neural Concept	University of Melbourne
BEC - Blockchain Engineering				
Council	DIGIOTAI	ieLabs	Padi LLC	UrsaLeo Inc.
BIM6D Consulting	DataCities	IoT Management	Piprate	WSC Technology
				Willow Technology
Bandora Systems	e-Magic Inc.	imec	PropTechNL	Corporation Pty Ltd
Bentley Systems, Incorporated	Executive Development	Itus Digital	Resonai	Ynomia
Building 4.0 CRC	Gafcon, Inc.	Jitsuin, Inc.	Ricardo	YoGeo, Inc.
Chain Technology				
Development Co. Limited	Geminus.Al	LINQ Ltd.	Slingshot Simulations	

Our Steering Committee

Colin Prith Bill Ruh Ron Zahavi Microsoft Said Tabet Parris Ansys Banarjee Richard Laura Nicolas Richard Sameer NGTHEOP GRUMMAN digital twin Szypulski Mangon UTODES Soley Kher Ferris









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DTC Global Membership



26 Countries Represented

Australia Belgium Brazil Canada Chile France France Germany Hong Kong India Ireland Israel Lithuania Netherlands New Zealand Portugal Russia Spain Sweden Switzerland Turkey U.S.A. United Kingdom



Market challenges for digital twin

Limited Interoperability

- There is no standardization, definitions and common language
- Digital twins can be difficult to apply across the product lifecycle
- Often there are multiple digital twins, versions or views that don't interoperate
- Your efficiency could be limited by data silos

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 You need to fit digital twin technology within a legacy environment

Market Confusion

- Limited use cases and research available to learn from others
- It's difficult to know where to start to quickly get value
- How do you decide what technologies to use?
- What is your minimally viable digital twin?
- In most cases, your employees haven't done this before.
- Many companies re-brand as "Digital Twin" overnight

High Stakes

- Once you choose a digital twin path you have to stay on it
- The software world does not apply to the digital twin world
- Digital twin projects require heavy investment of both hard and soft costs: money, people, time, equipment
- No defined answers to what to use, when to use it and how to use it
- If you get it right, the payoff is worth the risk



How does a consortium help solve those challenges?



DTC – Facing the Challenges

Digital Twin Consortium drives the adoption, use, interoperability and development of digital twin technology. It propels the innovation of digital twin technology through consistent approaches and open source development. It is committed to accelerating the market and guiding outcomes for users.

Improve Interoperability Accelerate the Market Demonstrate the Value



Vision and Mission

- GOAL Become THE Authority in Digital Twin as it relates to:
 - Policy, Security, Trustworthiness, Interoperability and overall development
- **DEFINE** Ecosystem, standards requirements, architectures, open source code
- IDENTIFY- Gaps enable solutions to address them
- PUBLISH Publish statements and opinions
- **PARTNER** with Industry, academia & government in a collaborative open environment
- **DRIVE** Adoption, use, interoperability and development of digital twin technology.
- **PROPEL** Innovation of digital twin technology
 - Consistent approaches and open source development.
- COMMIT Accelerating the market and guide outcomes for users

First-year Priorities



Initial Working Groups





Technology, Terminology & Taxonomy Areas





TOP 3 QUESTIONS . . .





What Is A Digital Twin?



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First Principles

- Provide **semantic scaffolding** for DTC work
- Direct to **commercial audience**
- Center on outcomes and use cases
- Orient towards **Open Standards**
- Agnostic on vendors
- Applicable across domains
- Leverage existing resources and thought leadership
- Focus on the **what**, not the how
- Structure to accommodate **expansion**, **additional detail**, and **domain-specific specialization**.



Definition Framework



Characteristics of Digital Twins



David Jones et al in "Characterising the Digital Twin: A systematic literature review"

Characteristics and Enabling Technology Examples

Accessibility	Artificial Intelligence/Machine Le	earning	
Trustworthiness	5G HPC	\sim	AI/ML
Security	Big Data / Analytics Augmented/Virtual Reality (xR)	AR/VR	IoT
Connectivity	3D Scanning Advanced Sensor		
Analytics	Multi-Cloud Edge Computing Advanced Modeling	O HPC	Multi-Cloud
Data			****

Expanded Stack (Preliminary Draft)



Why Should I Care?





What are the use cases and associated benefits in my industry?

Working Group Deliverables Approach



Lifecycle





Typical Use Cases

- Simulation Twin to lower risk with virtual commissioning, training, and startup prior to launch (commissioning – refinery)
- Digital Twin for Coal Handling and Processing Plant (CHPP) during Operations
- Long Conveyor Predictive Maintenance Digital Twin (Maintain)
- Transmission and distribution energy loss analysis using simulation and real twins (operate)
- Simulation twin to do the impact analysis due to catastrophic natural events
- Grid load analysis using simulation and real twins (operate)

- Renewable energy (wind and solar) simulation and prediction using twin
- Blast furnace Digital Twin for Casting Guidance (operate)
- Well Integrity Digital Twin monitor and predict events that focus on critical barrier system stability in a well.
- Training Digital Twin for hazard identification (like flight simulator for process plants) on gaming engine platform with real-time data feeds
- Simulation and evaluation of prototype nuclear reactor support systems



Use Case Example in Mining



- Real-time process optimization in gold processing plant
- Real-time predictive and condition-based maintenance
- Real-time safety monitoring and hazard assessment
- ... combined in single twin

Use Case Examples

- Automotive Use Case:
 - Digital Twin-first virtual product development:
 - Typical timeframe for certifying safety critical features: 18-24 mos
 - Simulation-based certification of 150 variants in 3 days
 - Business Outcome: 2 years & <\$500M vs. 5+ Years over \$1B



- Digital Twin of Organization: achieve Cost Optimization and Sustainability
- Reduction in overall operating costs achieved by:
 - Connecting real time data to visualize interdependence between functions, processes and KPIs to drive business outcomes
 - Streamlined asset data collection from Smart Buildings benchmarked GHG emissions Integrated sustainability KPIs w/ business processes
- Business Outcome: Reduced overall GHG Emissions across portfolio of buildings
- Over 10M\$ Savings realized from Combined Business Outcomes







General Use Cases

- Real Time Location Services
- Remote Monitoring/Management
- Fault Detection and auditing
- Diagnostics and Self-Healing
- Condition based Maintenance
- Flow Maintenance
- Occupancy and Utilization
- Space optimization and reconfiguration
- Asset management and tracking

- Energy usage optimization/management
- Realtime insights management
- User/visitor experience
- Productivity management
- AI-based simulation
- Video analytics
- Physical safety and Security
- Automated emergency management
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How Do I Get Started?





Why Should I Get Involved?

Influence

- Participation in Digital Twin Consortium working groups
- Eligibility to chair working groups
- Influence requirements and future standards for digital twins

Collaboration/Thought Leadership

- Collaborate with industry peers
- Access to Membership Portal and all working group work in progress
- Membership in Digital Twin Consortium speaker bureau

Marketing

- Listing in member directory on Digital Twin Consortium website
- Industry recognition as a leader in digital twins
- Usage of Digital Twin Consortium Membership badge in your personal and corporate marketing materials





Next Steps



Digital Twin Forums

- Virtual: December 3
 - Our sibling IIC co-hosts this event with Fira Barcelona
 - We have several members on the agenda (which will post soon)
- Physical: May 20-21, 2021 Barcelona
 - Call for speakers deadline October 16: <u>https://www.iotsworldcongress.com/get-involved/become-a-speaker/</u>
 - End user co-presenter required



Our audience is interested in hearing the **business outcome metrics** of these end-user companies, and if possible, to hear it directly from the end-user customer.

Outcomes can be defined as improved efficiency, reliability, asset management, remote monitoring, increased productivity, decreased downtime, increased profits, etc.



Learn More

- New Consortium Overview video
 - <u>https://youtu.be/MKo7ZDfzc5g</u>
 - Social media posts to begin tomorrow.
- TTT September 9, 11am ET
 - Demystifying Digital Twin Terminology, Taxonomy and Technology
- Natural Resources September 23, 5pm ET
 - Leveraging Digital Twin Technology in Natural Resources
- Infrastructure October 7, 5pm ET
 - <u>Application of Digital Twin Technology to Infrastructure Developing</u> <u>Best Practice</u>
- Manufacturing October 21
 - Digital Twins in Manufacturing An Enormous Opportunity
- Aerospace & Defense November 4
 - <u>Applying Digital Twin Technologies in Aerospace & Defense</u>

Our channel: https://www.brighttalk.com/channel/18347/



DIGITAL TWIN CONSORTIUM™ WEBINAR SERIES

SEPTEMBER 9, 2020

Demystifying Digital Twin Terminology, Taxonomy and Technology

SEPTEMBER 23, 2020

Leveraging Digital Twin Technology in Natural Resources

OCTOBER 7, 2020

Application of Digital Twin Technology to Infrastructure – Developing Best Practice

OCTOBER 21, 2020

Digital Twins in Manufacturing – An Enormous Opportunity

NOVEMBER 4, 2020

Applying Digital Twin Technologies in Aerospace & Defense

digitaltwinconsortium.org/webinars.htm



Thank you!

